1 STATE OF OKLAHOMA 2 2nd Session of the 58th Legislature (2022) COMMITTEE SUBSTITUTE 3 FOR SENATE BILL 1596 By: Howard of the Senate 4 5 and Stinson of the House 6 7 8 9 COMMITTEE SUBSTITUTE An Act relating to health care power of attorney; 10 creating the Oklahoma Health Care Agent Act; providing short title; defining terms; authorizing 11 execution of power of attorney for health care; establishing requirements for execution of power of 12 attorney for health care; specifying when power of attorney for health care is effective; establishing 13 requirements for revocation of power of attorney for health care; creating optional form for execution of 14 power of attorney for health care; requiring certain communication by health care provider; requiring 15 record of certain information; requiring certain compliance by health care provider; providing 16 exceptions; requiring notice of certain noncompliance; authorizing access to certain 17 information; establishing immunity from liability for certain actions; creating certain presumption; 18 stating effectiveness of copy; construing provisions; providing for judicial relief; requiring retroactive 19 application of provisions to certain documents; amending 63 O.S. 2021, Sections 1-1973, 3102.4, 20 3105.2, 3105.4, 3131.3 and 3131.5, which relate to the Home Care Act, the Oklahoma Advance Directive 21 Act, the Physician Orders for Life-Sustaining Treatment Act, and the Oklahoma Do-Not-Resuscitate 22 Act; updating statutory references; providing for

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codification; and declaring an emergency.

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- 2 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
- 3 | SECTION 1. NEW LAW A new section of law to be codified
- 4 | in the Oklahoma Statutes as Section 3111.1 of Title 63, unless there
- 5 | is created a duplication in numbering, reads as follows:
- 6 This act shall be known and may be cited as the "Oklahoma Health
- 7 | Care Agent Act".
- 8 SECTION 2. NEW LAW A new section of law to be codified
- 9 in the Oklahoma Statutes as Section 3111.2 of Title 63, unless there
- 10 is created a duplication in numbering, reads as follows:
- 11 As used in the Oklahoma Health Care Agent Act:
- 12 1. "Advance directive for health care" means any writing
- 13 executed in accordance with the requirements of Section 3101.4 of
- 14 Title 63 of the Oklahoma Statutes;
- 15 | 2. "Agent" means an individual designated in a power of
- 16 | attorney for health care to make a health care decision for the
- 17 | individual granting the power;
- 3. "Attending physician" means the physician who has primary
- 19 responsibility for the treatment and care of a patient;
- 20 4. "Capacity" means an individual's ability to understand and
- 21 appreciate the nature and implications of a health care decision, to
- 22 make an informed choice regarding the alternatives presented
- 23 including understanding and appreciating the significant benefits

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1 and risks, and to make and communicate a health care decision in an 2 unambiguous manner;

- 5. "Health care" means any care, treatment, service, or procedure to maintain, diagnose, or otherwise affect an individual's physical or mental condition;
- 6. "Health care decision" means a decision made by an individual or the individual's agent regarding the individual's health care including:
 - a. selection and discharge of health care providers and facilities,
 - b. consent to or refusal of any care, treatment, service, or procedure to maintain, diagnose, or otherwise affect a physical or mental condition, and
 - c. signing a do-not-resuscitate consent in accordance with the provisions of the Oklahoma Do-Not-Resuscitate Act, Section 3131.1 et seq. of Title 63 of the Oklahoma Statutes.

Health care decision shall not include the ability of the agent to make decisions about the withholding or withdrawal of nutrition or hydration;

7. "Health care facility" means any public or private organization, corporation, authority, partnership, sole proprietorship, association, agency, network, joint venture, or other entity that is established and appropriately licensed in this

- state to administer or provide health care services. Health care
 facility includes but is not limited to hospitals, medical centers,
 ambulatory surgery centers, physicians' offices, clinics, nursing
 homes, rehabilitation centers, home care agencies, hospices, and
 long-term care agencies;
 - 8. "Health care provider" means a person who is licensed, certified, or otherwise authorized by the laws of this state to administer health care in the ordinary course of business or practice of a profession;

- 9. "Individual instruction" means an individual's direction concerning a health care decision for the individual;
- 10. "Person" means a person eighteen (18) years of age or older or a minor who may consent to have services provided by health professionals pursuant to Section 2602 of Title 63 of the Oklahoma Statutes;
- 11. "Physician" means an individual authorized to practice medicine or osteopathy pursuant to Chapter 11 or Chapter 14 of Title 59 of the Oklahoma Statutes;
- 12. "Power of attorney for health care" means the designation of an agent to make health care decisions for the individual granting the power;
- 22 13. "Reasonably available" means readily able to be contacted
 23 without undue effort and willing and able to act in a timely manner
 24 considering the urgency of the patient's health care needs; and

14. "State" means a state of the United States, the District of Columbia, the Commonwealth of Puerto Rico, or a territory or insular possession subject to the jurisdiction of the United States.

- SECTION 3. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3111.3 of Title 63, unless there is created a duplication in numbering, reads as follows:
- A. A person with capacity may give an oral or written individual instruction. The instruction may be limited to take effect only if a specified condition arises.
- B. A person with capacity may execute a power of attorney for health care, which may authorize the agent to make any health care decision the principal could have made while having capacity other than the withholding or withdrawal of life-sustaining treatment, nutrition, or hydration, which may only be authorized in compliance with the Oklahoma Advance Directive Act; provided, however, the power of attorney for health care may authorize the agent to sign a do-not-resuscitate consent in accordance with the provisions of the Oklahoma Do-Not-Resuscitate Act, Section 3131.1 et seq. of Title 63 of the Oklahoma Statutes. The power shall be in writing and signed by the principal. The power remains in effect notwithstanding the principal's later incapacity and may include individual instructions. Unless related to the principal by blood, marriage, or adoption, an agent may not be an owner, operator, or employee of

a residential long-term health care institution at which the principal is receiving care.

- C. Unless otherwise specified in a power of attorney for health care, the authority of an agent becomes effective only upon a determination that the principal lacks capacity and ceases to be effective upon a determination that the principal has recovered capacity.
- D. Unless otherwise specified in a power of attorney for health care, a determination that an individual lacks or has recovered capacity, or that another condition exists that affects an individual instruction or the authority of an agent, shall be made by the attending physician.
- E. An agent shall make health care decisions in accordance with the principal's individual instructions, if any, and other wishes to the extent known to the agent. Otherwise, the agent shall make the decision in accordance with the agent's determination of the principal's best interest. In determining the principal's best interest, the agent shall consider the principal's personal values to the extent known to the agent.
- F. A health care decision made by an agent for a principal is effective without judicial approval.
- G. A power of attorney for health care shall be signed by the principal and witnessed by two (2) individuals who are at least

- 1 eighteen (18) years of age and who are not legatees, devisees, or 2 heirs at law of the principal.
 - H. A power of attorney for health care is valid for purposes of this act if it is in substantial compliance with this act, regardless of when or where executed or communicated.
- SECTION 4. NEW LAW A new section of law to be codified
 in the Oklahoma Statutes as Section 3111.4 of Title 63, unless there
 is created a duplication in numbering, reads as follows:
 - A. An individual may revoke the designation of an agent by a signed writing or by personally informing the health care provider at any time and in any manner that communicates an intent to revoke.
 - B. A health care provider or agent who is informed of a revocation shall promptly communicate the fact of the revocation to the attending physician and to any health care facility at which the patient is receiving care.
 - C. A decree of annulment, divorce, dissolution of marriage, or legal separation revokes a previous designation of a spouse as agent unless otherwise specified in the decree or specifically enumerated in a power of attorney for health care.
 - D. A power of attorney for health care that conflicts with an earlier power of attorney for health care revokes the earlier power of attorney to the extent of the conflict.

SECTION 5. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3111.5 of Title 63, unless there is created a duplication in numbering, reads as follows:

The following form may, but need not, be used to create a power of attorney for health care. The other sections of this act govern the effect of this form or any other writing used to create a power of attorney for health care. An individual may complete or modify all or any part of the following form to the extent consistent with subsection B of Section 3 of this act:

HEALTH CARE POWER OF ATTORNEY

You have the right to give instructions about your own health care. You also have the right to name someone else to make health care decisions for you. This form lets you do either or both of these things. If you use this form, you may complete or modify all or any part of it. You are free to use a different form.

This form is a power of attorney for health care that lets you name another individual as agent to make health care decisions for you if you become incapable of making your own decisions or if you want someone else to make those decisions for you now even though you are still capable. You may also name an alternate agent to act for you if your first choice is not willing, able, or reasonably available to make decisions for you. Unless related to you, your agent may not be an owner, operator, or employee of a residential long-term health care institution at which you are receiving care.

Unless the form you sign limits the authority of your agent, your agent may make all health care decisions for you. This form has a place for you to limit the authority of your agent. You need not limit the authority of your agent if you wish to rely on your agent for all health care decisions that may have to be made. If you choose not to limit the authority of your agent, your agent will have the right to:

- Consent or refuse consent to any care, treatment, service, or procedure to maintain, diagnose, or otherwise affect a physical or mental condition;
- 2. Select or discharge health care providers and facilities;
 - 3. Sign a do-not-resuscitate consent.

This form does not authorize the agent to make any decisions directing the withholding of life-sustaining treatment, nutrition, or hydration, which may only be authorized in compliance with the Oklahoma Advance Directive Act. This form may authorize the agent to sign a do-not-resuscitate consent.

After completing this form, sign and date the form at the end. It is required that two other individuals sign as witnesses. These witnesses must be at least 18 years old and not related to you or named to inherit from you. Give a copy of the signed and completed form to your physician, to any other health care providers you may have, to any health care facility at which you are receiving care,

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    and to any health care agents you have named. You should talk to
    the person you have named as agent to make sure that he or she
 2
    understands your wishes and is willing to take the responsibility.
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        You have the right to revoke this power of attorney for health
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    care or replace this form at any time.
                      POWER OF ATTORNEY FOR HEALTH CARE
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        1. DESIGNATION OF AGENT: I designate the following individual
 7
    as my agent to make health care decisions for me:
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        (name of individual you choose as agent)
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    (address)
                         (city)
                                             (state)
                                                               (zip code)
13
                                                (work phone)
        (home phone)
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        OPTIONAL: If I revoke my agent's authority or if my agent is
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    not willing, able, or reasonably available to make a health care
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    decision for me, I designate as my first alternate agent:
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18
        (name of individual you choose as first alternate agent)
19
20
    (address)
                         (city)
                                             (state)
                                                               (zip code)
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22
        (home phone)
                                                (work phone)
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1	OPTIONAL: If I revoke the authority of my agent and first			
2	alternate agent or if neither is willing, able, or reasonably			
3	available to make a health care decision for me, I designate as my			
4	second alternate agent:			
5				
6	(name of individual you choose as second alternate agent)			
7				
8	(address) (city)	(state) (zip cod	le)	
9				
10	(home phone)	(work phone)		
11	2. AGENT'S AUTHORITY: My agent is authorized to make all			
12	health care decisions (not to include the withholding or withdrawal			
13	of life-sustaining treatment) for me that I could make if I were			
14	able, except as I state here:			
15				
16				
17				
18	(Add additional sheets if nee	eded.)		
19	3. WHEN AGENT'S AUTHORITY BE	ECOMES EFFECTIVE: My agent's		
20	authority becomes effective when	my attending physician determines	3	
21	that I am unable to make my own h	nealth care decisions unless I mar	îk	
22	the following box. If I mark this box [], my agent's authority			
23	to make health care decisions for	me takes effect immediately.		

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    (Initials)
        4. AGENT'S OBLIGATION: My agent shall make health care
    decisions for me in accordance with this power of attorney for
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    health care and my other wishes to the extent known to my agent. To
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 5
    the extent my wishes are unknown, my agent shall make health care
    decisions for me in accordance with what my agent determines to be
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    in my best interest. In determining my best interest, my agent
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    shall consider the decisions I would have made myself to the extent
 9
    known to my agent.
10
    (Initials)
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12
        5. RELIEF FROM PAIN: Except as I state in the following space,
    I direct that treatment for alleviation of pain or discomfort be
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    provided at all times, even if it hastens my death:
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        6. OTHER WISHES: (If you do not agree with any of the optional
17
    choices above and wish to write your own, or if you wish to add to
18
    the instructions you have given above, you may do so here.) I
19
    direct that:
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21
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       (Add additional sheets if needed.)
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1	7. EFFECT OF COPY: A copy o	of this form has the same effect as
2	the original.	
3	8. SIGNATURES: Sign and dat	te the form here:
4		
5	(date)	(sign your name)
6		
7	(address)	(print your name)
8		
9	(city) (state)	
10	SIGNATURES OF	F WITNESSES:
11	First witness	Second witness
12		
13	(print name)	(print name)
14		
15	(address)	(address)
16	·	
17	(city) (state)	(city) (state)
18		
19	(signature of witness)	(signature of witness)
20		
21	(date)	(date)
22	SECTION 6. NEW LAW A	new section of law to be codified
23	in the Oklahoma Statutes as Secti	tion 3111.6 of Title 63, unless there
24	is created a duplication in numbe	pering, reads as follows:

A. Before implementing a health care decision made for a patient, the attending physician, if possible, shall promptly communicate to the patient the decision made and the identity of the person making the decision.

- B. An attending physician who knows of the existence of a power of attorney for health care or a revocation of a power of attorney for health care shall promptly record its existence in the patient's medical record and, if it is in writing, shall request a copy and if one is furnished shall arrange for its maintenance in the medical record. An attending physician who makes or is informed of a determination that a patient lacks or has recovered capacity shall promptly record the determination in the patient's medical record and communicate the determination to the patient, if possible, and to any person then authorized to make health care decisions for the patient.
- C. Except as provided in subsections D and E of this section, a health care provider or facility providing care to a patient shall:
- 1. Comply with an individual instruction of the patient and with a reasonable interpretation of that instruction made by a person then authorized to make health care decisions for the patient; and
- 2. Comply with a health care decision for the patient made by a person then authorized to make health care decisions for the patient

to the same extent as if the decision had been made by the patient while having capacity.

- D. An attending physician or health care provider may decline to comply with an individual instruction or health care decision for reasons of conscience. A health care facility may decline to comply with an individual instruction or health care decision if the instruction or decision is contrary to a policy of the facility which is expressly based on reasons of conscience and if the policy was timely communicated to the patient or to a person then authorized to make health care decisions for the patient.
- E. A health care provider or facility may decline to comply with an individual instruction or health care decision that requires medically ineffective or non-beneficial health care or health care contrary to generally accepted health care standards applicable to the health care provider or facility.
- F. A health care provider or facility that declines to comply with an individual instruction or health care decision shall:
- 1. Promptly so inform the patient, if possible, and any person then authorized to make health care decisions for the patient;
- 2. Provide continuing care to the patient until a transfer can be effected; and
- 3. Unless the patient or person then authorized to make health care decisions for the patient refuses assistance, immediately make all reasonable efforts to assist in the transfer of the patient to

- another health care provider or facility that is willing to comply with the instruction or decision.
 - G. A health care provider or facility may not require or prohibit the execution or revocation of an advance health care directive as a condition for providing health care.

- H. The provisions of this section shall not be construed to supersede or authorize noncompliance with the requirements of the Oklahoma Advance Directive Act as provided in Section 3101.9 of Title 63 of the Oklahoma Statutes.
- SECTION 7. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3111.7 of Title 63, unless there is created a duplication in numbering, reads as follows:
 - Unless otherwise specified in a power of attorney for health care, a person then authorized to make health care decisions for a patient has the same rights as the patient to request, receive, examine, copy, and consent to the disclosure of medical or any other health care information.
- SECTION 8. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3111.8 of Title 63, unless there is created a duplication in numbering, reads as follows:
- A. A health care provider or facility acting in good faith and in accordance with generally accepted health care standards applicable to the health care provider or facility shall not be

1 subject to civil or criminal liability or to discipline for 2 unprofessional conduct for:

- 1. Complying with a health care decision of a person apparently having authority to make a health care decision for a patient;
- 2. Declining to comply with a health care decision of a person based on a belief that the person then lacked authority; or
- 3. Complying with a power of attorney for health care and assuming that the designation was valid when made and has not been revoked or terminated.
- B. An individual acting as agent under this act shall not be subject to civil or criminal liability or to discipline for unprofessional conduct for health care decisions made in good faith.
- SECTION 9. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3111.9 of Title 63, unless there is created a duplication in numbering, reads as follows:
- A. This act shall not be construed to affect the right of an individual to make health care decisions while having capacity to do so.
- B. An individual is presumed to have capacity to make a health care decision and to give or revoke powers of attorney for health care.
- SECTION 10. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3111.10 of Title 63, unless there is created a duplication in numbering, reads as follows:

A copy of a written power of attorney for health care or revocation of a power of attorney for health care has the same effect as the original.

- SECTION 11. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3111.11 of Title 63, unless there is created a duplication in numbering, reads as follows:
- A. This act shall not be construed to create a presumption concerning the intention of an individual who has not made or who has revoked a power of attorney for health care.
- B. This act shall not be construed to authorize or require a health care provider or facility to provide health care contrary to generally accepted health care standards applicable to the health care provider or facility; provided, this provision shall not be construed to supersede or authorize noncompliance with the requirements of the Oklahoma Advance Directive Act as provided in Section 3101.9 of Title 63 of the Oklahoma Statutes.
- C. This act shall not be construed to authorize an agent to consent to the admission of an individual to a mental health care facility unless the individual's written directive expressly so provides.
- D. This act shall not affect other statutes of this state governing treatment for mental illness of an individual involuntarily committed to a mental health care facility under Chapter 1 of Title 43A of the Oklahoma Statutes.

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        SECTION 12.
                        NEW LAW A new section of law to be codified
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    in the Oklahoma Statutes as Section 3111.12 of Title 63, unless
    there is created a duplication in numbering, reads as follows:
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        On petition of a patient, the patient's agent, or a health care
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    provider or facility involved with the patient's care, the court may
    enjoin or direct a health care decision or order other equitable
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    relief. A proceeding under this section shall be governed by Title
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    12 of the Oklahoma Statutes.
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        SECTION 13.
                        NEW LAW
                                    A new section of law to be codified
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    in the Oklahoma Statutes as Section 3111.13 of Title 63, unless
    there is created a duplication in numbering, reads as follows:
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        Any document made in substantial compliance with the
    requirements of the Oklahoma Health Care Agent Act shall have full
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    force and effect including such documents made prior to the
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    effective date of this act.
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        SECTION 14. AMENDATORY 63 O.S. 2021, Section 1-1973, is
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    amended to read as follows:
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        Section 1-1973. A. Patients who are capable of self-
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    administering their own medications without assistance shall be
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    encouraged and allowed to do so. However, a certified nurse aide
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    may assist a patient whose condition is medically stable with the
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    self-administration of routine, regularly scheduled medications that
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    are intended to be self-administered, if the following conditions
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are met:

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1. For an oral medication, the medication shall have been placed in a medication planner by a registered nurse, a relative of the patient or nursing staff of an Oklahoma licensed home health or hospice agency that is currently serving the patient; and

- 2. For all other forms, the certified nurse aide shall assist with self-administration consistent with a dispensed prescription's label or the package directions of an over-the-counter medication.
- B. For purposes of this section, self-administered medications include both legend and over-the-counter oral dosage forms, topical dosage forms and topical ophthalmic, otic and nasal dosage forms, including solutions, suspensions, sprays and inhalers.
- C. Assistance with self-administration of medication by a certified nurse aide may occur only upon a documented request by, and the written informed consent of, a patient or the patient's surrogate, guardian or attorney-in-fact.
- D. For purposes of this section, assistance with self-administration of medication includes:
- 1. Taking an oral medication out of a pill planner and bringing it to the patient;
- 2. Placing an oral dosage in the patient's hand or placing the dosage in another container and helping the patient by lifting the container to his or her mouth;
- 3. If ordered by a physician, placing an oral medication in food before the patient self-administers;

- 1 4. Crushing an oral medication pursuant to orders given by a physician or health care professional;
 - 5. Applying topical medications; and

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- 4 6. Keeping a record of when a patient receives assistance with 5 self-administration pursuant to this section.
 - E. For purposes of this section, assistance with self-administration of medication does not include:
- 8 1. Removing oral medication from any container other than a 9 pill planner;
 - 2. Mixing, compounding, converting or calculating medication doses;
- 3. The preparation of syringes for injection or the administration of medications by any injectable route;
- 4. Administration of medications through intermittent positive pressure breathing machines;
 - 5. Administration of medications by way of a tube inserted in a cavity of the body;
 - 6. Administration of parenteral preparations;
- 7. Irrigations or debriding agents used in the treatment of a skin condition;
 - 8. Rectal, urethral, or vaginal preparations;
- 9. Medications ordered by the physician or health care
 professional with prescriptive authority to be given "as needed",
 unless the order is written with specific parameters that preclude

- 1 independent judgment on the part of the certified nurse aide, and at 2 the request of a competent patient;
 - 10. Medications for which the time of administration, the amount, the strength of dosage, the method of administration or the reason for administration requires judgment or discretion on the part of the certified nurse aide; or
 - 11. Assistance with the self-administration of medication by a certified nurse aide in an assisted living center through home care services as provided for in Section 1-890.8 of Title 63 of the Oklahoma Statutes.
 - F. Assistance with the self-administration of medication by a certified nurse aide as described in this section does not constitute administration as defined in Section 353.1 of Title 59 of the Oklahoma Statutes.
 - G. The State Commissioner of Health may by rule establish procedures and interpret terms as necessary to implement the provisions of this section.
 - H. For purposes of this section:

- 1. "Informed consent" means advising the patient, or the patient's surrogate, guardian or attorney-in-fact, that the patient may be receiving assistance with self-administration of medication from a certified nurse aide; and
- 2. "Attorney-in-fact" means an attorney-in-fact authorized to act pursuant to the Uniform Durable Power of Attorney Act, Sections

1 1071 through 1077 of Title 58 of the Oklahoma Statutes Oklahoma 2 Health Care Agent Act, with authority to act regarding the patient's health and medical care decisions, subject to the limitations under 3 paragraph 1 of subsection B of Section 1072.1 of Title 58 of the 4 Oklahoma Statutes the Oklahoma Health Care Agent Act. 5 SECTION 15. 63 O.S. 2021, Section 3102.4, is 6 AMENDATORY amended to read as follows: 7

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Section 3102.4. A. When an adult patient or a person under eighteen (18) years of age who may consent to have services provided by health professionals under Section 2602 of this title is persistently unconscious, incompetent or otherwise mentally or physically incapable of communicating, a person who is reasonably available and willing in the following classes, in the order of priority set forth in this subsection, shall be authorized to make health care decisions for the patient under the same standard as that applicable to making life-sustaining treatment decisions under Section 3101.16 of this title, excluding any person who is disqualified from exercising such authority by Section 3102.5 of this title. If those within a class disagree, a majority within the class may make a health care decision for the patient. However, a provider of health care to the patient or any member or members of any of the following classes may petition a court that would have jurisdiction over a guardianship proceeding concerning the patient under Section 1-115 of Title 30 of the Oklahoma Statutes to seek an

order directing a different health care decision on the ground that the health care decision or decisions made violate the standard required by this section, granting another member or other members from among the following classes (notwithstanding the statutory order of priority) supervening authority to make health care decisions for the patient on the ground that clear and convincing evidence demonstrates they are more likely to adhere to that standard, or both. Upon motion by any party, the court shall issue an order requiring that pending its decision on the merits and the resolution of any appeal the patient be provided with health care of which denial, in reasonable medical judgment, would be likely to result in or hasten the death of the patient, unless its provision would require denial of the same health care to another patient. The classes are as follows:

- 1. A general guardian of the person appointed pursuant to subsection A of Section 3-112 of Title 30 of the Oklahoma Statutes or a limited guardian of the person appointed pursuant to subsection B of Section 3-112 of Title 30 of the Oklahoma Statutes with authority to make personal medical decisions as determined under paragraph 5 of subsection B of Section 3-113 of Title 30 of the Oklahoma Statutes;
- 2. A health care proxy, or alternate health care proxy, designated by the patient, as defined in paragraph 6 of Section 3101.3 of Title 63 of the Oklahoma Statutes;

3. An attorney-in-fact authorized to act pursuant to the Uniform Durable Power of Attorney Act, Sections 1071 through 1077 of Title 58 of the Oklahoma Statutes Oklahoma Health Care Agent Act, with authority to act regarding the patient's health and medical care decisions, subject to the limitations under paragraph 1 of subsection B of Section 1072.1 of Title 58 of the Oklahoma Statutes the Oklahoma Health Care Agent Act;

- 4. The patient's spouse;
- 5. Adult children of the patient;
- 6. Parents of the patient;
- 7. Adult siblings;

- 8. Other adult relatives of the patient in order of kinship; or
- 9. Close friends of the patient who have maintained regular contact with the patient sufficient to be familiar with the patient's personal values. Execution of an affidavit stating specific facts and circumstances documenting such contact constitutes prima facie evidence of close friendship.
- B. Prior to making a health care decision for a patient pursuant to subsection A of this section, a person shall provide to the health care provider or health care entity a signed copy of the following statement to be entered into the patient's medical record:
 - "I hereby certify that:

I have not been convicted of, pleaded guilty to or pleaded no contest to the crimes of abuse, verbal abuse, neglect or financial

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exploitation by a caregiver; exploitation of an elderly person or disabled adult; or abuse, neglect, exploitation or sexual abuse of a child;
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I have not been found to have committed abuse, verbal abuse or exploitation by a final investigative finding of the State

Department of Health or Department of Human Services or by a finding of an administrative law judge, unless it was overturned on appeal; and

I have not been criminally charged as a person responsible for the care of a vulnerable adult with a crime resulting in the death or near death of a vulnerable adult."

SECTION 16. AMENDATORY 63 O.S. 2021, Section 3105.2, is amended to read as follows:

Section 3105.2. As used in the Physician Orders for Life-Sustaining Treatment Act:

- 1. "Attorney-in-fact" means an attorney-in-fact authorized to act pursuant to the Uniform Durable Power of Attorney Act, Sections

 1071 through 1077 of Title 58 of the Oklahoma Statutes Oklahoma

 Health Care Agent Act, with authority to act regarding the patient's health and medical care decisions, subject to the limitations under paragraph 1 of subsection B of Section 1072.1 of Title 58 of the Oklahoma Statutes the Oklahoma Health Care Agent Act;
- 2. "Guardian" means a general guardian of the person appointed pursuant to subsection A of Section 3-112 of Title 30 of the

- Oklahoma Statutes or a limited guardian of the person appointed

 pursuant to subsection B of Section 3-112 of Title 30 of the

 Oklahoma Statutes with the authority to make personal medical

 decisions as determined under paragraph 5 of subsection B of Section

 3-113 of Title 30 of the Oklahoma Statutes;
 - 3. "Health care provider" means a person who is licensed, certified or otherwise authorized by the laws of this state to administer health care in the ordinary course of business or practice of a profession;

- 4. "Health care proxy" means a health care proxy (or alternate health care proxy) authorized to act pursuant to the Oklahoma

 Advance Directive Act, Sections 3101.1 through 3101.16 of Title 63

 of the Oklahoma Statutes this title, as defined in paragraph 6 of Section 3101.3 of Title 63 of the Oklahoma Statutes this title; and
- 5. "Other legally authorized person" means a person, other than a minor's custodial parent or guardian, the patient or the patient's attorney-in-fact, guardian or health care proxy, who has authority to make health care decisions for the patient under common law.
- SECTION 17. AMENDATORY 63 O.S. 2021, Section 3105.4, is amended to read as follows:

Section 3105.4. 1. At the top of the first page of the standardized format Oklahoma physician orders for life-sustaining treatment form the following wording in all capitals shall appear against a contrasting color background: "FORM SHALL ACCOMPANY

PERSON WHEN TRANSFERRED OR DISCHARGED"; at the bottom of the first page the following wording in all capitals shall appear against a contrasting color background: "HIPAA PERMITS DISCLOSURE TO HEALTH CARE PROFESSIONALS AND PROXY DECISION MAKERS AS NECESSARY FOR TREATMENT".

- 2. There shall be an introductory section, the left block of which shall contain the name "Oklahoma Physician Orders for Life-Sustaining Treatment (POLST)" followed by the words, "This Physician Order set is based on the patient's current medical condition and wishes and is to be reviewed for potential replacement in the case of a substantial change in either, as well as in other cases listed under F. Any section not completed indicates full treatment for that section. Photocopy or fax copy of this form is legal and valid." and the right block of which shall contain lines for the patient's name, the patient's date of birth and the effective date of the form followed by the statement, "Form must be reviewed at least annually."
- 3. In Section A of the form, the left block shall contain, in bold font, "A. Check One", and the right block shall be headed, in bold font, "Cardiopulmonary Resuscitation (CPR): Person has no pulse and is not breathing." below which there shall be a checkbox followed by "Attempt Resuscitation (CPR)", then a checkbox followed by "Do Not Attempt Resuscitation (DNR/ no CPR)", and below which

shall be the words, "When not in cardiopulmonary arrest, follow orders in B, C and D below."

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4. In Section B of the form, the left block shall contain, in 3 bold, "B. Check One", and the right block shall be headed, in bold, 4 5 "Medical Interventions: Person has pulse and/or is breathing." Below this there shall be a checkbox followed by, in bold, "Full Treatment" followed by, "Includes the use of intubation, advanced 7 airway interventions, mechanical ventilation, defibrillation or 9 cardio version as indicated, medical treatment, intravenous fluids, and cardiac monitor as indicated. Transfer to hospital if 10 indicated. Include intensive care. Includes treatment listed under 11 12 "Limited Interventions" and "Comfort Measures", followed by, in bold, "Treatment Goal: Attempt to preserve life by all medically 13 effective means." 14

Below this there shall be a checkbox followed by, in bold,
"Limited Interventions" followed by, "Includes the use of medical
treatment, oral and intravenous medications, intravenous fluids,
cardiac monitoring as indicated, noninvasive bi-level positive
airway pressure, a bag valve mask or other advanced airway
interventions. Includes treatment listed under "Comfort Measures",
followed by, "Do not use intubation or mechanical ventilation.

Transfer to hospital if indicated. Avoid intensive care." followed
by, in bold, "Treatment Goal: Attempt to preserve life by basic
medical treatments."

Below this there shall be a checkbox followed by, in bold, "Comfort Measures only" followed by, "Includes keeping the patient clean, warm and dry; use of medication by any route; positioning, wound care and other measures to relieve pain and suffering. Use oxygen, suction and manual treatment of airway obstruction as needed for comfort. Transfer from current location to intermediate facility only if needed and adequate to meet comfort needs and to hospital only if comfort needs cannot otherwise be met in the patient's current location (e.g., hip fracture; if intravenous route of comfort measures is required)."

Below this there shall be, in italics, "Additional Orders:" followed by an underlined space for other instructions.

5. In Section C of the form, the left block shall contain, in bold, "C. Check One" and the right block shall be headed, in bold, "Antibiotics".

Below this there shall be a checkbox followed by, in bold, "Use antibiotics to preserve life."

Below this there shall be a checkbox followed by, in bold, "Trial period of antibiotics if and when infection occurs." After this there shall be, in italics, "*Include goals below in E."

Below this there shall be a checkbox followed by, in bold, "Initially, use antibiotics only to relieve pain and discomfort."

After this there shall be, in italics, "+Contact patient or patient's representative for further direction."

Below this there shall be, in italics, "Additional Orders:" followed by an underlined space for other instructions.

6. In Section D of the form, the left block shall contain, in bold, "D. Check One in Each Column", and the right block shall be headed in bold, "Assisted Nutrition and Hydration", below which shall be "Administer oral fluids and nutrition, if necessary by spoon feeding, if physically possible." Below these the right block shall be divided into three columns.

The leftmost column shall be headed, "TPN (Total Parenteral Nutrition-provision of nutrition into blood vessels)." Below this there shall be a checkbox followed by, in bold, "TPN long-term" followed by "if needed". Below this there shall be a checkbox followed by, in bold, "TPN for a trial period*". Below this there shall be a checkbox followed by, in bold, "Initially, no TPN+".

The middle column shall be headed "Tube Feeding". Below this there shall be a checkbox followed by, in bold, "Long-term feeding tube" followed by "if needed". Below this there shall be a checkbox followed by, in bold, "Feeding tube for a trial period*". Below this there shall be a checkbox followed by, in bold, "Initially, no feeding tube".

The rightmost column shall be headed, "Intravenous (IV) Fluids for Hydration". Below this there shall be a checkbox followed by, in bold, "Long-term IV fluids" followed by "if needed". Below this there shall be a checkbox followed by, in bold, "IV fluids for a

trial period*". Below this there shall be a checkbox followed by, in bold, "Initially, no IV fluids+".

Running below all the columns there shall be, in italics,
"Additional Orders:" followed by an underlined space for other
instructions, followed by, in italics, "*Include goals below in E.
+Contact patient or patient's representative for further direction."

- 7. In Section E of the form, the left block shall contain, in bold, "E. Check all that apply" and the right block shall be headed, in bold, "Patient Preferences as a Basis for this POLST Form" shall include the following:
 - a. below the heading there shall be a box including the words, in bold, "Patient Goals/Medical Condition:" followed by an adequate space for such information,
 - b. below this there shall be a checkbox followed by, "The patient has an advance directive for health care in accordance with Sections 3101.4 or 3101.14 of Title 63 of the Oklahoma Statutes." Below that there shall be a checkbox followed by, "The patient has a durable power of attorney for health care decisions in accordance with paragraph 1 of subsection B of Section 1072.1 of Title 58 of the Oklahoma Statutes the Oklahoma Health Care Agent Act." Below that shall be the indented words, "Date of execution" followed by an underlined space. Below that shall be the words, "If

POLST not being executed by patient: We certify that this POLST is in accordance with the patient's advance directive." Below this there shall be an underlined space underneath which shall be positioned the words, "Name and Position (print) Signature" and "Signature of Physician",

- c. below these shall be the words, "Directions given by:"

 and below that a checkbox followed by "Patient", a

 checkbox followed by "Minor's custodial parent or

 guardian", a checkbox followed by "Attorney-in-fact",

 a checkbox followed by "Health care proxy", and a

 checkbox followed by "Other legally authorized

 person:" followed by an underlined space. Beneath or

 beside the checkbox and "Other legally authorized

 person:" and the underlined space shall be the words

 "Basis of Authority:" followed by an underlined space,

 and
- d. below these shall be a four-column table with four rows. In the top row the first column shall be blank; the second column shall have the words, "Printed Name"; the third column shall have the word, "Signature", and the fourth column shall have the word, "Date". In the remaining rows the second through fourth columns shall be blank. In the first

column of these rows, in the second row shall be the words, "Attending physician"; in the third row shall be the words, "Patient or other individual checked above (patient's representative)"; and in the fourth row shall be the words, "Health care professional preparing form (besides doctor)."

8. Section F of the form, which shall have the heading, in bold, "Information for Patient or Representative of Patient Named on this Form", shall include the following language, appearing in bold on the form:

"The POLST form is always voluntary and is usually for persons with advanced illness. Before providing information for or signing it, carefully read "Information for Patients and Their Families - Your Medical Treatment Rights Under Oklahoma Law", which the health care provider must give you. It is especially important to read the sections on CPR and food and fluids, which have summaries of Oklahoma laws that may control the directions you may give. POLST records your wishes for medical treatment in your current state of health. Once initial medical treatment is begun and the risks and benefits of further therapy are clear, your treatment wishes may change. Your medical care and this form can be changed to reflect your new wishes at any time. However, no form can address all the medical treatment decisions that may need to be made. An advance health care directive is recommended, regardless of your health

status. An advance directive allows you to document in detail your future health care instructions and/or name a health care agent to speak for you if you are unable to speak for yourself.

The State of Oklahoma affirms that the lives of all are of equal dignity regardless of age or disability and emphasizes that no one should ever feel pressured to agree to forego life-preserving medical treatment because of age, disability or fear of being regarded as a burden.

If this form is for a minor for whom you are authorized to make health care decisions, you may not direct denial of medical treatment in a manner that would violate the child abuse and neglect laws of Oklahoma. In particular, you may not direct the withholding of medically indicated treatment from a disabled infant with life-threatening conditions, as those terms are defined in 42 U.S.C., Section 5106a."

- 9. Section G of the form, which shall have the heading, in bold, "Directions for Completing and Implementing Form", shall include the following three subdivisions:
 - a. the first subdivision, entitled "COMPLETING POLST", shall have the following language with the words, "The signature of the patient or the patient's representative is required" appearing in bold on the form:

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"POLST must be reviewed and prepared in consultation with the patient or the patient's representative after that person has been given a copy of "Information for Patients and Their Families - Your Medical Treatment Rights Under Oklahoma Law". POLST must be reviewed and signed by a physician to be valid. Be sure to document the basis for concluding the patient had or lacked capacity at the time of execution of the form in the patient's medical record. If the patient lacks capacity, any current advance directive form must be reviewed and the patient's representative and physician must both certify that POLST complies with it. The signature of the patient or the patient's representative is required; however, if the patient's representative is not reasonably available to sign the original form, a copy of the completed form with the signature of the patient's representative must be placed in the medical record as soon as practicable and "on file" must be written on the appropriate signature line on this form.",

b. the second subdivision, entitled "IMPLEMENTING POLST", shall have the following language:

"If a minor protests a directive to deny the minor life-preserving medical treatment, the denial of

1 treatment may not be implemented pending issuance of a judicial order resolving the conflict. A health care 2 provider unwilling to comply with POLST must comply 3 with the transfer and treatment pending transfer 4 requirements of Section 3101.9 of Title 63 of the 5 Oklahoma Statutes as well as those of the 6 Nondiscrimination in Treatment Act, Sections 3090.2 7 and 3090.3 of Title 63 of the Oklahoma Statutes", and 8 9 C. the third subdivision, entitled "REVIEWING POLST", 10 shall have the following language: "This POLST must be reviewed at least annually or 11 12 earlier if: 13 The patient is admitted to or discharged from a medical care facility; there is substantial change in 14 the patient's health status; or the treatment 15 preferences of the patient or patient's representative 16 change." 17 The same requirements for participation of the patient or 18 19

patient's representative, and signature by both a physician and the patient or the patient's representative, that are described under "COMPLETING POLST" shall also apply when POLST is reviewed, and must be documented in Section I.

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10. Section H of the form, which shall have the heading, in bold, "REVOCATION OF POLST", shall have the following language, with the words specified below appearing in bold on the form:

"VOID" in large letters on the front of the form. After voiding the form a new form may be completed. A patient with capacity or the individual or individuals authorized to sign on behalf of the patient in Section E of this form may void this form. If no new form is completed, full treatment and resuscitation is to be provided, except as otherwise authorized by Oklahoma law."

- 11. Section I of the form, which shall have the heading, in bold, "REVIEW SECTION", followed by: "Periodic review confirms current form or may require completion of new form," shall include the following columns and a number of rows determined by the Office of the Attorney General:
 - a. Date of Review,

- b. Location of Review,
- c. Patient or Representative Signature,
- d. Physician Signature, and
- e. Outcome of Review.

Each row in column (5) shall include a checkbox followed by, "FORM CONFIRMED - No Change", below which there shall be a checkbox followed by, "FORM VOIDED, see updated form.", below which there shall be a checkbox followed by, "FORM VOIDED, no new form."

1 A final section of the form, which shall have the heading, in bold, "Contact Information:", shall include two rows of four In the first column, the first row shall include "Patient/Representative" followed by an adequate space for such information, and the second column shall include "Health Care Professional Preparing Form" followed by an adequate space for such information. In the second column both rows shall include "Relationship" followed by an adequate space for such information; in the third column both rows shall include "Phone Number" followed by an adequate space for such information; and in the fourth column both rows shall include "Email Address" followed by an adequate space for such information.

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SECTION 18. AMENDATORY 63 O.S. 2021, Section 3131.3, is amended to read as follows:

Section 3131.3. As used in the Oklahoma Do-Not-Resuscitate Act:

- "Attending physician" means a licensed physician who has primary responsibility for treatment or care of the person. If more than one physician shares that responsibility, any of those physicians may act as the attending physician under the provisions of the Oklahoma Do-Not-Resuscitate Act;
- "Cardiopulmonary resuscitation" means those measures used to restore or support cardiac or respiratory function in the event of a cardiac or respiratory arrest;

3. "Do-not-resuscitate identification" means a standardized identification necklace, bracelet, or card as set forth in the Oklahoma Do-Not-Resuscitate Act that signifies that a do-not-resuscitate consent or order has been executed for the possessor;

- 4. "Do-not-resuscitate order" means an order issued by a licensed physician that cardiopulmonary resuscitation should not be administered to a particular person;
- 5. "Emergency medical services personnel" means firefighters, law enforcement officers, emergency medical technicians, paramedics, or other emergency services personnel, providers, or entities, acting within the usual course of their professions;
- 6. "Health care decision" means a decision to give, withhold, or withdraw informed consent to any type of health care including, but not limited to, medical and surgical treatments including life-prolonging interventions, nursing care, hospitalization, treatment in a nursing home or other extended care facility, home health care, and the gift or donation of a body organ or tissue;
- 7. "Health care agency" means an agency established to administer or provide health care services and which is commonly known by a wide variety of titles including, but not limited to, hospitals, medical centers, ambulatory health care facilities, physicians' offices and clinics, extended care facilities operated in connection with hospitals, nursing homes, extended care

facilities operated in connection with rehabilitation centers, home care agencies and hospices;

- 8. "Health care provider" means any physician, dentist, nurse, paramedic, psychologist, or other person providing medical, dental, nursing, psychological, hospice, or other health care services of any kind;
- 9. "Incapacity" means the inability, because of physical or mental impairment, to appreciate the nature and implications of a health care decision, to make an informed choice regarding the alternatives presented, and to communicate that choice in an unambiguous manner; and
- 10. "Representative" means an attorney-in-fact for health care decisions acting pursuant to the Uniform Durable Power of Attorney

 Act Oklahoma Health Care Agent Act, a health care proxy acting pursuant to the Oklahoma Rights of the Terminally Ill or

 Persistently Unconscious Advance Directive Act, or a guardian of the person appointed under the Oklahoma Guardianship and Conservatorship Act.
- 19 SECTION 19. AMENDATORY 63 O.S. 2021, Section 3131.5, is 20 amended to read as follows:
- Section 3131.5. A. For persons under the care of a health care agency, a do-not-resuscitate order shall, if issued, be in accordance with the policies and procedures of the health care

agency as long as not in conflict with the provisions of the Oklahoma Do-Not-Resuscitate Act.

B. The do-not-resuscitate consent form shall be in substantially the following form:

FRONT PAGE

OKLAHOMA DO-NOT-RESUSCITATE (DNR) CONSENT FORM

I understand that this decision will not prevent me from receiving other health care such as the Heimlich maneuver or oxygen and other comfort care measures.

I understand that I may revoke this consent at any time in one of the following ways:

- 1. If I am under the care of a health care agency, by making an oral, written, or other act of communication to a physician or other health care provider of a health care agency;
- 2. If I am not under the care of a health care agency, by destroying my do-not-resuscitate form, removing all do-not-resuscitate identification from my person, and notifying my attending physician of the revocation;

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- 3. If I am incapacitated and under the care of a health care agency, my representative may revoke the do-not-resuscitate consent by written notification to a physician or other health care provider of the health care agency or by oral notification to my attending physician; or
- 4. If I am incapacitated and not under the care of a health care agency, my representative may revoke the do-not-resuscitate consent by destroying the do-not-resuscitate form, removing all donot-resuscitate identification from my person, and notifying my attending physician of the revocation.

I give permission for this information to be given to EMS personnel, doctors, nurses, and other health care providers. I hereby state that I am making an informed decision and agree to a do-not-resuscitate order.

OR

Signature of Person	Signature of Representative	
	(Limited to an attorney-in-fact for	
	health care decisions acting under the	

Health Care Agent Act, a health care

Durable Power of Attorney Act Oklahoma

proxy acting under the Oklahoma Advance

Directive Act or a quardian of the

person appointed under the Oklahoma

Guardianship and Conservatorship Act.)

Page 43

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Req. No. 3548

1		This DNR consent form wa	as signed in my
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4	Date	Signature of Witness	Address
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6		Signature of Witness	Address
7		BACK OF PAGE	

CERTIFICATION OF PHYSICIAN

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(This form is to be used by an attending physician only to certify that an incapacitated person without a representative would not have consented to the administration of cardiopulmonary resuscitation in the event of cardiac or respiratory arrest. attending physician of an incapacitated person without a representative must know by clear and convincing evidence that the incapacitated person, when competent, decided on the basis of information sufficient to constitute informed consent that such person would not have consented to the administration of cardiopulmonary resuscitation in the event of cardiac or respiratory arrest. Clear and convincing evidence for this purpose shall include oral, written, or other acts of communication between the patient, when competent, and family members, health care providers, or others close to the patient with knowledge of the patient's desires.)

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        I hereby certify, based on clear and convincing evidence
   presented to me, that I believe that
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                                        Name of Incapacitated Person
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    would not have consented to the administration of cardiopulmonary
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    resuscitation in the event of cardiac or respiratory arrest.
    Therefore, in the event of cardiac or respiratory arrest, no chest
 6
    compressions, artificial ventilation, intubations, defibrillation,
 7
    or emergency cardiac medications are to be initiated.
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                                    Physician's Name (PRINT)
       Physician's Signature/Date
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       Physician's Address/Phone
       C. Witnesses must be individuals who are eighteen (18) years of
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    age or older who are not legatees, devisees or heirs at law.
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       D. It is the intention of the Legislature that the preferred,
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   but not required, do-not-resuscitate form in Oklahoma shall be the
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    form set out in subsection B of this section.
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       SECTION 20. It being immediately necessary for the preservation
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    of the public peace, health or safety, an emergency is hereby
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    declared to exist, by reason whereof this act shall take effect and
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   be in full force from and after its passage and approval.
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